

THE CHG-MERIDIAN GROUP AT A GLANCE



The CHG-MERIDIAN Group is one of the world's leading non-captive technology managers and financing experts in the IT, industrial, and healthcare technology sectors.

A total of more than 12,000 customers – including large corporations, SMEs, the public sector, and hospitals – rely on CHG-MERIDIAN to manage their technology infrastructures in a holistic, user-oriented and digital way. Based on the concept of the circular economy, its service portfolio includes planning, financing, and operational implementation, as well as certified data erasure, refurbishment, and remarketing of used equipment at its two technology centers in Germany and Norway.

The CHG-MERIDIAN Group is an international company employing nearly 1,200 people in 28 countries. By the end of 2020, CHG-MERIDIAN financed and managed a technology portfolio worth €7.5 billion. The headquarters of the company are in Weingarten, Germany.

From 2021, CHG-MERIDIAN will be carbon-neutral. To achieve this, it avoids, reduces, or offsets all CO_2 emissions generated by its business activities.

WHAT DEFINES US.

EXPERIENCE

We know our customers' needs and have robust benchmarks. We have been planning, implementing and financing individual technology infrastructures since 1979. We have gained experience through numerous customer projects, which we pass on to our customers.

COMPETENCE

We combine commercial and technological competence and are the reliable single point of contact for our customers. We discuss at eye level with the CFO and CIO and help both sides to achieve greater efficiency. Our experts are first strategic consultants, then operational supporters.

INDEPENDENCE

We are completely independent of manufacturers and banks. That is why we can provide our customers with individual and neutral advice. We support our customers in the implementation of their innovations with an external view and, on top of that, provide the appropriate financing.

INTERNATIONALITY

We are present in 28 countries and work on many projects in international teams together with local partners and an international network of banks. This enables us to implement integrated usage concepts for our customers across national borders.

INNOVATION

We manage technology infrastructures holistically, user-oriented and digitally. We always consider the entire technology lifecycle and continuously develop the service portfolio. The needs of our customers are our greatest motivation.

SUSTAINABILITY

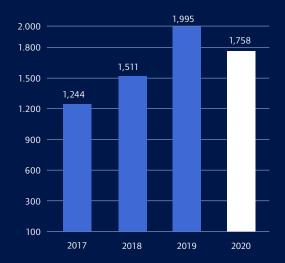
The principles of the circular economy are deeply embedded in our DNA and have been shaping our business model for decades. We are aware of our economic, environmental and social responsibilities and gear our business activities towards sustainable and profitable growth. Thus, customers, employees and future generations can rely on a stable and responsible company.



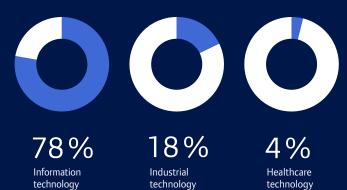
CHG

DEVELOPMENT LEASE ORIGINATION

(IN MILLION EUR)



Volume of lease origination broken down by technology sector



328,000

Number of assets erased using certified erasure methods

880,000

Number of refurbished and remarketed assets

\$\frac{1}{2},000\$
customers

Total technology portfolio financed and managed as at Dec 31, 2020



96% of all assets returned to CHG-MERIDIAN are given a second life

28 countries nearly 1,200 employees



BOARD OF MANAGEMENT

Dr. Mathias Wagner Chairman of the Board of Management

Frank Kottmann Member of the Board of Management, CSO

Oliver Schorer Member of the Board of Management, CIO

Ulrich Bergmann Member of the Board of Management, CFO

SUPERVISORY BOARD

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Peter Horne Deputy Chairman of the Supervisory Board

Frank Gelf

Member of the Supervisory Board

Meltem Onursal

Member of the Supervisory Board

Luz Kling

Member of the Supervisory Board

Jürgen Scheftschik

Member of the Supervisory Board